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**UNITED STATES DISTRICT COURT  
DISTRICT OF NEW JERSEY**

LESLIE BERNDL and JIM and TERRI MOSES, individually and on behalf of all others similarly situated,

Plaintiffs,

Civil Action No.: 07-cv-1553 (NLH)

v.

MENU FOODS INC., MENU FOODS INCOME FUND, and MENU FOODS MIDWEST CORPORATION,

CORPORATE DISCLOSURE STATEMENT

Defendants

1. Menu Foods, Inc. is a New Jersey corporation with its principal place of business in Pennsauken, New Jersey. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods, Inc.'s stock.

2. Menu Foods Midwest Corporation is a Delaware corporation with its principal place of business in Emporia, Kansas. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods Midwest Corporation's stock.

Hill Wallack LLP

By:   
Gerard H. Hanson